

NMLS # 179826  
4 pages

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**EQUIFAX**  
Attn. Pension Dept. H44  
1550 Peachtree Street  
Atlanta, Georgia 30309

July 15, 2009

**DOROTHY DAMMON**

**33090 HAINES DRIVE**

**SLIDELL, LA 70460**

Dear **DOROTHY DAMMON:**

You will find the following forms and information related to your pension benefit from the Equifax U . S. Retirement Income Plan. Your monthly pension benefit begins 08/01/09

1. Instructions for completing your Notice of Retirement Form. (page 1)
2. A Notice of Retirement Form detailing your payment options and applicable authorizations. (pages 2 - 4)
3. An Explanation of the Qualified Joint and Survivor Annuity which describes payment options available to you. (pages 5 - 6)
4. A Federal Tax Withholding Election Statement for withholding of federal taxes from the pension payments. (page 7)
5. A State income Tax Withholding Election Statement for withholding of state taxes for the pension payments. (page 8)
6. A Direct Deposit Authorization Form for pension payment deposits. (pages 9)
7. A Special Tax Notice Regarding Plan Payments that details possible implications of your decision. (page 10 - 12)

Please return the following:  
 Notice of Retirement Form (2-4)  
 Federal, State and Direct Deposit Forms (7, 8, 9)

Return to:

**EQUIFAX**  
**Attn. Pension Dept. H22**  
**1550 Peachtree Street**  
**Atlanta, Georgia 30309**

If you are married and you elect option (5), (6), (7), or (8) in the Options Available section, or if you choose a Beneficiary other than your spouse, your spouse must sign the "Spousal Consent" section on the Notice of Retirement form. Your spouse's signature must be notarized.

If you are not married, please indicate your single status on the 3<sup>rd</sup> section (page 4 of 11) of the Notice of Retirement Form.

Also as part of ensuring that the benefits are computed correctly, we must have evidence of age on you. And evidence of age on your beneficiary if you choose one of the Joint & Survivor Annuity option. See list on the Notice of Retirement Form for acceptable evidence.

In order to begin receiving your benefits from this Plan effective 08/01/09 you must return your completed package to the Compensation and Benefits department by 07/31/09. Otherwise, benefits may be delayed.

If you submit your completed package after 12/31/09 you will receive a new retirement package with a future begin date and the benefit amount re-computed in order to take into account the delayed commencement of your benefits.

Please contact the Equifax Inc. Human Resource Information Center at 1-800-316-3022 if you have any questions regarding this benefit



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**Forms and Information to be Returned:**  
Federal, State and Direct Deposit Forms (7, 8, 9)

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Atlanta, Georgia 30309

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4

# Social Security Administration

## Retirement, Survivors and Disability Insurance

Important Information

Mid-America Program Service Center  
601 East Twelfth Street  
Kansas City, Missouri 64106-2817  
Date: January 18, 2012  
Claim Number: 451-88-1636HA



014544 1 AV 0.340 0085 LTN T24 PC6 0111



DOROTHY L DAMMON  
33090 HAINES DR  
SLIDELL LA 70460-4072

We will no longer deduct money for your health plan premium(s) from your monthly benefits.

### What We Will Pay And When

- You will receive \$7.30 around January 26, 2012.
- This is the money you are due through December 2011.

This payment includes a refund of your health plan premiums.

- You will receive \$1,283.00 for January 2012 around February 22, 2012.
- After that you will receive \$1,283.00 on or about the fourth Wednesday of each month.

### Information About Your Health Plan Premiums

If you have any questions about your health plan premiums, please contact your health plan(s).

### Information About Your Medicare Prescription Drug Plan Costs

We deducted \$27.00 for your Medicare prescription drug plan costs from the check you will receive for January 2012 on or about February 22, 2012.

This represents all Medicare prescription drug plan costs due to date.

Each month, we will continue to deduct \$27.00 for your Medicare prescription drug plan costs.

If you have any questions about your Medicare prescription drug plan costs, please contact your Medicare prescription drug plan.

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See Next Page

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PAYER'S Name, Street Address, City, State and ZIP code

EQUIFAX INC PENSION PLAN  
C/O BNY MELLON ASSET SVC  
P O BOX 458  
EAST SYRACUSE, NY 13057

Customer Service Telephone Number: (800) 634-7936

RECIPIENT'S Name and Address

**Forwarding Service Requested**

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RQFDIM

MI.N035 T.62 1 OF 1 \*\*AUTO\*\*3-D(G)F 7M

DOROTHY DAMMON  
33090 HAINES DR  
SLIDELL, LA 70460-4072



1 Gross distribution \$ 2,109.60		2a Taxable amount \$ 2,109.60		OMB No. 1545-0119 <b>2011</b> Form 1099-R: Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. <small>This information is being furnished to the Internal Revenue Service.</small>
2b Taxable amount not determined <input type="checkbox"/>		Total distribution <input type="checkbox"/>		
3 Capital gain (Included in box 2a) \$		4 Federal income tax withheld \$		
5 Employee contributions /Designated Roth contributions or insurance premiums \$		6 Net unrealized appreciation in employer's securities \$		
7 Distribution code(s) 2		IRA/ SEP/ SIMPLE		8 Other \$ %
9a Your percentage of total distribution % \$		9b Total employee contributions % \$		
12 State tax withheld \$		13 State/Payer's state no. LA/1515774001		14 State distribution \$ 2,109.60
15 Local tax withheld \$		16 Name of locality		17 Local distribution \$

**COPY C**

For  
Recipient's  
Records

10 Amount allocable to IRR within 5 years \$	11 1st year of desig. Roth contrib. \$
PAYER'S Federal ID number 37-1575539	RECIPIENT'S ID number XXX-XX-1636
Account number (see instructions) EQF01M 310000	

FORM 1099-R

(keep for your records)

Department of the Treasury - Internal Revenue Service

PAYER'S Name, Street Address, City, State and ZIP code

EQUIFAX INC PENSION PLAN  
C/O BNY MELLON ASSET SVC  
P O BOX 458  
EAST SYRACUSE, NY 13057

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RECIPIENT'S Name and Address

DOROTHY DAMMON  
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15 Local tax withheld \$		16 Name of locality		17 Local distribution \$

**COPY 2**  
File this copy  
with your state,  
city, or local  
income tax  
return, when  
required.

10 Amount allocable to IRR within 5 years \$	11 1st year of desig. Roth contrib. \$
PAYER'S Federal ID number 37-1575539	RECIPIENT'S ID number XXX-XX-1636
Account number (see instructions) EQF01M 310000	

FORM 1099-R

Department of the Treasury - Internal Revenue Service

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Customer Service Telephone Number: (800) 634-7936

RECIPIENT'S Name and Address

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15 Local tax withheld \$		16 Name of locality		17 Local distribution \$

**COPY B**

Report this income on  
your federal tax return.  
If this form shows federal  
income tax withheld in  
Box 4, attach this copy  
to your return.

10 Amount allocable to IRR within 5 years \$	11 1st year of desig. Roth contrib. \$
PAYER'S Federal ID number 37-1575539	RECIPIENT'S ID number XXX-XX-1636
Account number (see instructions) EQF01M 310000	

FORM 1099-R

Department of the Treasury - Internal Revenue Service